A. Course Description

Credits: 4

Prerequisites: FIN 390 Principles of Finance

Lab Hours/ Weeks: Corequisites: None

Lecture Hours/ Week :

MnTC Goals: None

This course is designed to give students a solid understanding of the investment environment and the modern theory of portfolio management and its applications. The major topics to be covered are: 1. The institutional environment of investment, the financial products available and how they are traded; 2. Techniques used in pricing these products: fixed income, equity, and derivative securities; 3. How to design of a portfolio of many assets and the trade-off between risk and return.

B. Course Effective Dates: 08/01/1998 - 09/05/1999 09/06/1999 - 12/31/2003 01/01/2004 - 12/16/2006 12/17/2006 - 05/01/2018 05/02/2018 - Present

C. Outline of Major Content Areas:

See Course Description for major content areas.

D. Learning Outcomes (General)

1. Understand how financial markets function;
2. Be able to apply asset pricing models to financial asset valuation;
3. Be able to apply Modern Portfolio Theory to portfolio management.

E. Learning Outcomes (MN Transfer Curriculum)

This contains no goal areas.

G. Special Information

Note: The Co-requisite: FIN 392 Corporate Finance may be taken at the same time as FIN 511. If you intend to take these courses together, please contact the department, Gateway or your advisor so that they may apply an override for you to register for both in the same semester.